

ICA CODE OF PRACTICE STATEMENT

As a member of the Insurance Council of Australia (ICA), Assetinsure has adopted the Code of Practice.

The revised Code commenced on 1 May 2010.

The Code sets a general and transparent benchmark for all member companies describing in general terms the way in which risk underwriting, claims and complaints are handled.

The industry holds that it will help all stakeholders to better understand how general insurance works.

Please download the Code of Practice from our website or visit the ICA's Code of Practice website (<http://www.codeofpractice.com.au>) for further information.

If you would like more information about general insurance we suggest you talk to your broker or visit the ICA's website: www.ica.com.au.

A handwritten signature in blue ink, appearing to read "Gregor Pfitzer".

Gregor Pfitzer
Chief Operating Officer

A handwritten signature in blue ink, appearing to read "Hamish Lilly".

Hamish Lilly
Company Secretary